



# **FasTracks Monitoring Committee**

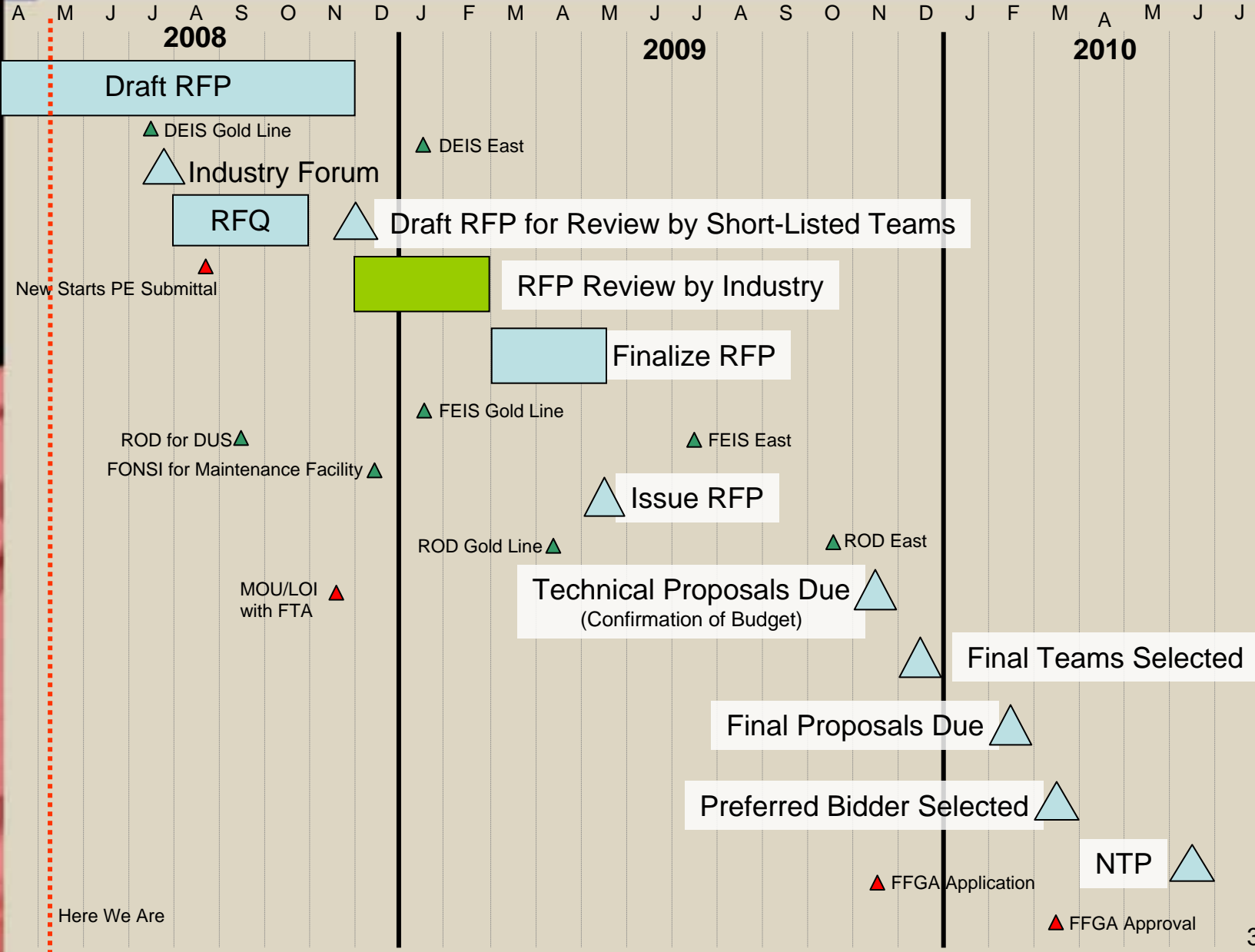
## **PPP Update and PI Plan**

**May 8, 2008**

# Public-Private Partnership Update

- Developing RFQ and RFP including concession agreement terms
- Drafting and negotiating parallel agreements:
  - Railroads
  - Utilities
  - Intergovernmental
- Working with FTA
- Preparing New Starts applications for corridors
- Work on completing environmental clearances on East/Gold Line and Commuter Rail Facility

# PPP Schedule



# Proposed P3 Scope of Work

## Elements Provided by Concessionaire:

- Design/ Build
  - All of Gold Line, East Corridor and Commuter Rail Maintenance Facility
  - All commuter rail rolling stock (EMUs and DMUs)
    - Approximately 75 vehicles
  - Systems at DUS
- Operation and Maintenance
  - All of Gold Line, East Corridor, North Metro and Maintenance Facility (possibly Northwest Rail)
  - Operation and maintenance of commuter rail section of DUS
  - Maintenance of transit systems, stations and parking lots on Northwest Rail
- Finance
  - Provides up-front funds for its Design Build phase of project
  - Provides funding for lag in Federal funds

# Industry Forum – July 30, 2008

- Forum will provide a venue for RTD to:
  - Layout vision for project
  - Describe project in detail
  - Describe process and schedule to be followed
  - Describe DBE/SBE expectations
  - Answer questions
- Forum will include a networking event for disadvantaged and small businesses. Event will provide an opportunity for D/SBEs to:
  - Understand the project in greater detail
  - Identify potential primes
  - Describe their services to potential primes

# Request for Qualifications (RFQ)

- RFQ will be for complete DBFOM Team and will require evidence of:
  - Financial strength
  - Experience in design, construction and maintenance of a railroad
  - Experience in design and delivery of rail cars
  - Experience in operating rail transit
  - Plan of how they will manage delivery of complete scope on time and within budget
  - Commitment to DBE goals established by RTD
- Evaluation criteria include:
  - Legal authority to complete entire work scope
  - Demonstrated financial capacity to complete work
  - Demonstrated capability to raise financing
  - Demonstrated experience in all required disciplines
  - Management approach to control the project
- Plan to short-list no more than 4 teams

# Request for Proposals (RFP) Input

- Seek Stakeholder input into the RFP
  - Stakeholder groups outside of RTD:
    - Elected officials; City/County Staffs
    - DBE/SBE Community
    - Industry Vendors
    - FasTracks Citizens Advisory Committee
    - Other interested parties
  - Two-step plan for seeking input:
    - Survey of targeted stakeholders – June
    - Follow-up focus groups – Summer
  - Input will be analyzed and incorporated into RFP as appropriate

# RFP Public Information Activities

- Public Information throughout RFP Process
  - Timely information to keep the general public updated and engaged in RFP process
    - Web site updates
    - Local Government Workshops
    - District newsletters
    - SBOO newsletter
    - Corridor newsletters
    - Corridor e-mail updates
    - Stakeholder e-mail updates
    - Community presentations

# Selection Process Schedule

- Issue draft RFP to short-listed teams – late 2008
  - Conduct confidential one-on-one meetings to discuss each section of the RFP
    - Concession agreement
    - Technical requirements
    - O&M requirements
    - Financial requirements
    - DBE/SBE goals – when established
  - Consolidate acceptable feedback into final RFP
- Seek Board and FTA approval of RFP
- Issue RFP – Spring 2009

# Selection Process Schedule

- Initial proposals due Fall 2009
  - RTD provide feedback on technical proposal and receive confirmation of budgets (DB and O&M)
- Final Proposals due early 2010
  - Includes final technical proposal and full financial plan
- Best value selection proposed. Criteria likely to include:
  - Evaluation and scoring of technical proposal
  - Evaluation and scoring of management proposal
  - Cost of availability payments
- Recommendation to Board for Preferred Bidder expected by 1<sup>st</sup> quarter 2010
- Financial close expected mid-2010

# Questions?